

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

December 20, 2006

REGISTRATION NO.: 25016

BONDS ISSUED BY: Junior College District of East Central Missouri of Franklin, Crawford

AMOUNT OF ISSUE: \$5,997,787.35 (a portion of \$15,800,000 authorized) COUNTY: Gasconade, St. Charles,
Warren and Washington

DATE OF ISSUE: December 21, 2006

MONTH OF MATURITY: February

PURPOSE OF BONDS: Acquiring, constructing, furnishing, renovating and equipping the District's buildings and related facilities, including, but not limited to, construction of a facility to house the District's nursing, health and science programs and construction and renovation of campus roads and related facilities and paying the costs of issuing the Bonds

| <u>Rate of Interest</u> | <u>Amount</u> | <u>Maturity</u> |
|-------------------------|---------------|-----------------|
| 4.000% | \$ 400,000.00 | 02/15/2007 |
| 4.000% | 275,000.00 | 02/15/2008 |
| 3.900% | 161,524.40 | 02/15/2016 ** |
| 3.980% | 191,038.35 | 02/15/2017 ** |
| 4.050% | 220,627.50 | 02/15/2018 ** |
| 4.110% | 247,045.95 | 02/15/2019 ** |
| 4.160% | 270,588.15 | 02/15/2020 ** |
| 4.190% | 291,963.00 | 02/15/2021 ** |
| 4.000% | 595,000.00 | 02/15/2022 |
| 4.000% | 685,000.00 | 02/15/2023 |
| 4.000% | 780,000.00 | 02/15/2024 |
| 4.000% | 885,000.00 | 02/15/2025 |
| 4.000% | 995,000.00 | 02/15/2026 |

ARE BONDS CALLABLE: Bonds maturing on and after February 15, 2022 may be redeemed and paid on and after February 15, 2017 without premium

BOND REGISTRAR: The Bank of New York Trust Company, N.A., St. Louis, Missouri

INTEREST PAYABLE: February 15 and August 15

BY: The Bank of New York Trust Company, N.A., St. Louis, Missouri

APPROVING OPINION BY: Thompson Coburn LLP, St. Louis, Missouri

ISSUE BOUGHT BY: A.G. Edwards & Sons, Inc., and Edward D. Jones & Co., L.P., St. Louis, Missouri

PURCHASE PRICE: \$5,921,151.56

INTEREST RATE: 4.2481%

ASSESSED VALUATION: \$1,312,976,426

INDEBTEDNESS: (Including this issue) \$10,516,791.05

NOTICE OF ELECTION: Published one newspaper July 26 and August 2, 2006; second newspaper July 27 and August 3, 2006

DATE OF ELECTION: August 8, 2006

ELECTION RESULTS: Yes...7,324; No...2,797

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable

**Capital Appreciation Bonds do not contain a call provision